School Funding at City Schools

September 3, 2012

The Underlying Principles

- Dollars should follow each student.
- Resources should be in the schools.
- Students with the same characteristics should get the same level of resources.
- Equitable, simple, and transparent approach to help schools get better results for our students.
FSF - Overview

Total Allocation to Schools

- Reserve Funds
- Targeted Funds
- Locked Funds
- AOP Schools
- Special Ed Unlocked

Weighted Allocations

- Self-Contained Supplement
- Basic Weight
- Advanced Weight
- Dropout Prevention

Base Funding

FY13 FSF School Allocations

- School Enrollment
- Base Funding

Academic Need

- Basic
- Advanced
- Dropout Prevention
- SC Supplement

Demographic Need

- Title I
- Title II
- Targeted Funds
FY13 Allocation Model

- Base funding for all students except self-contained students: $5,191 per pupil
- Base funding for self-contained students: $641
- Dropout prevention weight per eligible high school student: $750
- Advanced weights:
  - Elementary Schools - Those students scoring advanced on BOTH reading & math Grade 1 Stanford 10 tests, extrapolated to school population
  - Middle & High Schools - Those students scoring advanced on AT LEAST ONE reading or math MSA test; incoming 6th grade scores from prior year extrapolated to school population
  - K-8 Schools – Treat the K-5 grades as ES and the 6-8 grades as MS
- Low-Performance weights:
  - Elementary Schools - Those students scoring basic on BOTH reading & math Grade 1 Stanford 10 tests, extrapolated to school population
  - Middle & High Schools - Those students scoring basic on AT LEAST ONE reading or math MSA test; incoming 6th grade scores from prior year extrapolated to school population
  - K-8 Schools – Treat the K-5 grades as ES and the 6-8 grades as MS
- Hold Harmless: 10% Cap/15% Loss
  - Loss Prevention – Losses year/year are capped at 15% of the prior year’s budget
  - Cap on Gains – Gains year/year are capped at 10% of the prior year’s budget
- Locked Dollars - Unique to each school (principals, vocational/ESOL/JROTC teachers, etc)
- Special Revenue – Special education and grant dollars allocated out per school according to guidelines

Overview of School Funding

<table>
<thead>
<tr>
<th>School Based Funding (General Funds Only)</th>
<th>$M</th>
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<tbody>
<tr>
<td>FY 08</td>
<td>$564</td>
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<tr>
<td>FY 09</td>
<td>$597</td>
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<td>FY 10</td>
<td>$592</td>
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<td>FY 11</td>
<td>$585</td>
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<td>FY 12*</td>
<td>$580</td>
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- Flexible Dollars
- Fixed Materials or Staff

- SWD unlocked $s drove majority of FY10 increase; summer school drove bulk of increase in FY11
- Labor costs & fringe inflation driving FY12 fixed increase

* Includes $10.9M Race to the Top funds
FY 13 Funding Overview

BCPS Direct Education Funding

**Step 1: Estimate the Unrestricted Revenues for FY 13**

- FY13 Total Revenues for Baltimore City Schools: $1,311,308,950
- Minus the FY13 Restricted or Grant Funding: $142,884,757

**General Funds Available to the District**: $1,148,424,193

**RTTT Grant for Salary Offset for Unlocked School Funds**: $6,000,000

**Total Effective General Funds Available for School Funding**: $1,154,424,193

**Step 2: Setting the Minimum Requirement for FY 13 Unlocked School Funding**

- Begin with the FY12 Unlocked Funding for Traditional Schools: $366,010,882
- Add to that the estimated increase in salaries and benefits: $11,507,830

**FY13 Guaranteed Minimum Allocation to Traditional Schools**: $377,518,722

**Step 3: Determine the Total Direct Allocation to the Schools**

- **Initial Reserves Set Aside for All Schools & In-School Programs**: $2,038,386
- **General Education Locked Allocation - District Office Directed**: $73,497,348
- **General Education Targeted Funds**: $2,918,715
- **Dropout Prevention (8,975 @ $750) (See Skipped School Below)**: $6,731,334
- **Basic (17,640 @ $1,000)**: $17,640,000
- **Advanced (13,850 @ $1,000)**: $13,897,063

**Total Weighted Funding for Traditional Schools**: $40,040,887

**Total Fair Student Funding Allocation**: $377,518,723

**Step 4: Determine the Additional Direct Allocations to the Schools**

- **Unrestricted Revenues for FY13**: $2,038,386
- **General Education Locked Allocation - District Office Directed**: $73,497,348
- **General Education Targeted Funds**: $2,918,715
- **Dropout Prevention (8,975 @ $750) (See Skipped School Below)**: $6,731,334
- **Basic (17,640 @ $1,000)**: $17,640,000
- **Advanced (13,850 @ $1,000)**: $13,897,063

**Total Additional Locked & Unlocked School Allocations**: $399,337,357

**FY13 Schools First Funding**: $776,856,080

**District Administration Allocation**

- **Total FY13 General Funds & RTTT Direct School Allocation**: $1,154,424,193
- **Minus the FY13 Direct Allocation to Traditional Schools**: $(377,518,723)
- **Minus all Additional FY13 Direct Allocations to the Schools**: $(399,337,357)

**FY13 Funds Available for District Office**: $377,566,113

FY13 Funding Overview (cont.)